

CURRENT FINANCIAL STATUS & DEBT OBLIGATIONS ASSESSMENT

PART 1 - PERSONAL INFORMATION

Full Name & Surname	
ID number	
Physical Address	
Cell	
E-mail address	
Name of employer	
Address of employer	
Work number	
Marital status	
Dependants	

Part 2 – INCOME

Attached payslip/s and proof of other sources of Income

Salary [nett pay]	
Other source of Income	

PART 3 - MONTHLY COMMITMENTS

COMMITMENT	MONTHLY EXPENSES
Groceries	
Transport/petrol	
Clothing	
Educational fees	
Bond/rent	

Water & Electricity	
Security	
Insurances	
Entertainment	
Cell phone and Internet	
Alimony/Maintenance	
Other expenses	
TOTAL	

PART 4 - DEBT OBLIGATIONS

CREDITOR	TYPE OF ACCOUNT	MONTHLY PAYMENT
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		
	TOTAL	

Signed at [place] _____ on this day _____ of _____ 2021

Signature(s)

